NEUBERGER | BERMAN

AUSTRALIA & NEW ZEALAND
Level 14,500 Collins Street
Melbourne VIC 3000,AUSTRALIA
Tel : +61 3 9649 0910

NB Strategic Income Fund - Institutional Class

ARSN : Not applicable APIR : ETL5210AU

Estimated distribution components

Distribution period ending 30 Jun 2026 (for income year ending 30 June 2026)

Equity Trustees Limited as responsible entity of the NB Strategic Income Fund - Institutional Class considers that the Fund is an attribution managed investment trust ('AMIT') in relation to the income year ended 30 June 2026. However, the Fund does not meet the definition of a withholding managed investment trust ('withholding MIT') for the purposes of subsection 12-395 of Taxation Administration Act 1953 (Cth).

The tax components provided below should only be used for estimation purposes. As responsible entity, we reserve the right to adjust these estimates up to the time of issue of annual tax statements.

Distribution component details	Estimated component Cents per unit (CPU)
Total cash distribution for the period (actual payment)	0.608434
Interest (subject to non-resident withholding tax)	0.002663
Dividends – Unfranked amount not declared to be CFI	0.000000
Other assessable Australian income (Other)	0.061074
Other assessable Australian income (NCMI) - Non-primary production	0.000000
Other assessable Australian income (Excluded from NCMI) - Non-primary production	0.000000
Other assessable Australian income (CBMI)	0.000000
Foreign assessable income (net)	0.544697
Total assessable income - other than net capital gains	0.608434

The amounts applicable to you can be calculated by multiplying the cents per unit by the number of units you held as at distribution entitlement date.

Australian resident unitholders should not rely on this information for the purposes of completing their income tax return. Details of the full year tax components of distributions (including any AMIT net cost base adjustment) will be provided in the 2026 Attribution MIT Member Annual Statement (AMMA) to be issued at a later date.