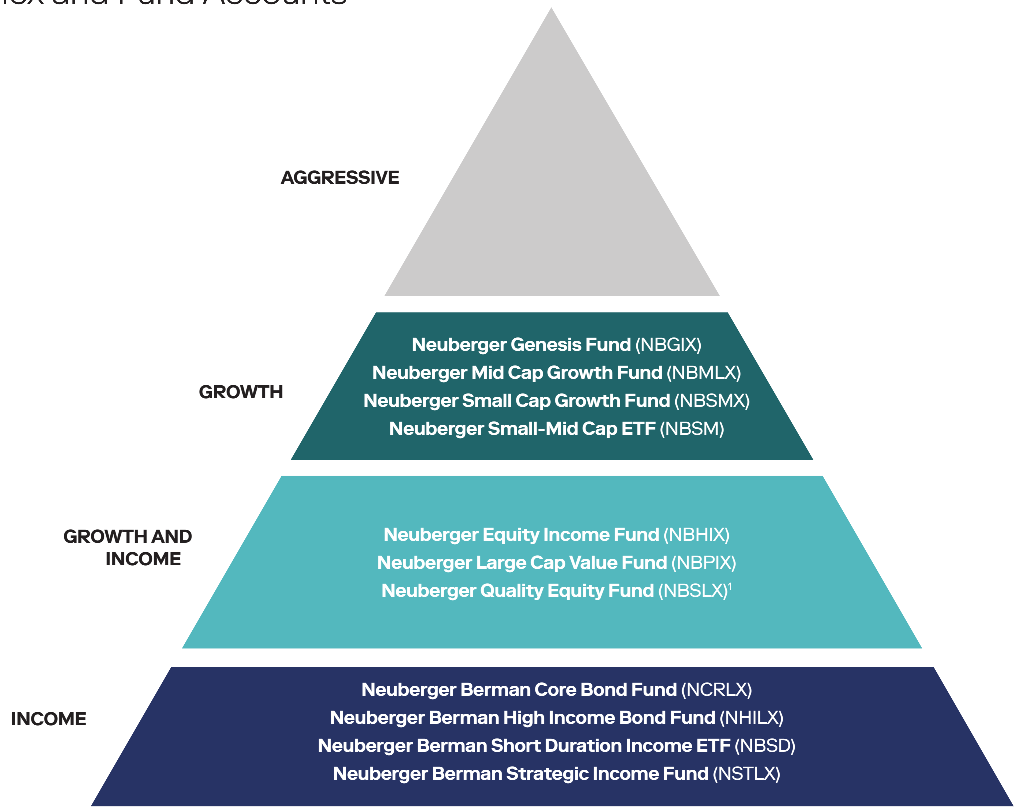
NEUBERGER

Neuberger Funds Available in Guided Solutions

Flex and Fund Accounts



GROWTH

Neuberger Genesis Fund (NBGIX)
Morningstar Category: Small Growth
Tier 1 & Advisory Solutions

Neuberger Mid Cap Growth Fund (NBMLX)
Morningstar Category: Mid-Cap Growth
Tier 1 & Advisory Solutions

Neuberger Small Cap Growth Fund (NBSMX)
Morningstar Category: Small Growth

Neuberger Small-Mid Cap ETF (NBSM)
Morningstar Category: Mid-Cap Growth

GROWTH AND INCOME

Neuberger Equity Income Fund (NBHIX)
Morningstar Category: Large Value

Neuberger Large Cap Value Fund (NBPIX)
Morningstar Category: Large Value

Neuberger Quality Equity Fund (NBSLX)[1]
Morningstar Category: Large Blend

INCOME

Neuberger Berman Core Bond Fund (NCRLX)
Morningstar Category: Intermediate Core Bond

Neuberger Berman High Income Bond Fund (NHILX)
Morningstar Category: High Yield Bond
Tier 1 & Advisory Solutions

Neuberger Berman Short Duration Income ETF (NBSD)
Morningstar Category: Short-Term Bond

Neuberger Berman Strategic Income Fund (NSTLX)
Morningstar Category: Multisector Bond
67% Income and 33% Aggressive Income[2]

Guided Solutions is a product offered by Edward Jones and all asset class/asset style designations referenced herein are determined solely by Edward Jones.

[1] Formerly known as Neuberger Sustainable Equity Fund prior to July 28, 2025.

[2] Style Classification as defined by Edward Jones for the purposes of Portfolio Objective Limitations.

An investor should consider a Fund's investment objectives, risks and fees and expenses carefully before investing. This and other important information can be found in each Fund's prospectus and summary prospectus, which you can obtain by calling 877.628.2583. Please read the prospectus, and if available the summary prospectus, carefully before making an investment. The Funds are available in more classes. Visit www.nb.com/performance for more details.

Providing solutions to clients since 1939

For 85 years, Neuberger has been dedicated solely to delivering compelling investment results for clients. This remains our singular purpose today, driven by a culture rooted in deep fundamental research, the pursuit of investment insight and continuous innovation on behalf of clients, and facilitated by the free exchange of ideas across the organization. Today, the Firm manages a range of equity, fixed income, private equity and hedge fund strategies on behalf of institutions, advisors and individual investors worldwide.

As a private, independent, employee-owned investment manager, Neuberger is structurally aligned with the long-term interests of our clients. We have no external parent or public shareholders to serve, nor other lines of business to distract us from our core mission. And with our employees and their families invested alongside our clients, we are truly in this together.

100% INDEPENDENT, EMPLOYEE-OWNED

26 COUNTRIES

39 CITIES

96%

ANNUALIZED RETENTION RATE OF SENIOR INVESTMENT PROFESSIONALS AT MD AND SVP LEVEL SINCE BECOMING AN INDEPENDENT COMPANY IN 2009

770+

INVESTMENT PROFESSIONALS

Approx. $6bn

INVESTED BY NB EMPLOYEES AND THEIR FAMILIES IN NB STRATEGIES/ACCOUNTS[1]

25+ years

LEAD PORTFOLIO MANAGERS' AVERAGE INDUSTRY EXPERIENCE

$558bn

FIRM ASSETS UNDER MANAGEMENT

[1] Includes the firm's current and former employees, directors and, in certain instances, their permitted transferees.

All information as of September 30, 2025 unless otherwise indicated.

This material is provided for informational purposes only and nothing herein constitutes investment, legal, accounting or tax advice, or a recommendation to buy, sell or hold a security. Information is obtained from sources deemed reliable, but there is no representation or warranty as to its accuracy, completeness or reliability. All information is current as of the date of this material and is subject to change without notice. Any views or opinions expressed may not reflect those of the firm as a whole. Neuberger Berman products and services may not be available in all jurisdictions or to all client types. Investing entails risks, including possible loss of principal. **Past performance is no guarantee of future results.**

Firm data, including employee and assets under management figures, reflect collective data for the various affiliated investment advisers that are subsidiaries of Neuberger Berman Group LLC (the "firm"). Firm history and timelines include the history and business expansions of all firm subsidiaries, including predecessor entities and acquisition entities. Investment professionals referenced include portfolio managers, research analysts/associates, traders, and product specialists and team-dedicated economists/strategists.

To the extent that a fund emphasizes small-, mid- or large-cap stocks, it takes on the associated risks. At times, large-cap stocks may lag other types of stocks in performance, which could cause a fund holding those stocks to perform worse than certain other funds. Small- or mid-cap stocks may fluctuate more widely in price than the market as a whole; underperform other types of stocks or be difficult to sell when the economy is not robust or during market downturns; be more affected than other types of stocks by the underperformance of a sector emphasized by the fund. Shares in a Fund may fluctuate based on interest rates, market condition, credit quality and other factors. In a rising interest rate environment, the value of an income fund is likely to fall. Although they may add diversification, foreign securities can be riskier because foreign markets tend to be more volatile and currency exchange rates fluctuate. There may be less information available about foreign issuers than about domestic issuers. Bonds are subject to the credit risk of the issuer. High-yield bonds, also known as "junk bonds," are considered speculative, involve greater risks, may fluctuate more widely in price and yield, and carry a greater risk of default than investment-grade bonds. There can be no guarantee that a Portfolio Manager will be successful in its attempts to manage the risk exposure of a Fund or will appropriately evaluate or weigh the multiple factors involved in investment decisions, including issuer, market and/or instrument-specific analysis, valuation and environmental, social and governance (ESG) factors. Risk is an essential part of investing. These and other risks are discussed in more detail in each Fund's prospectus. Please refer to the prospectus for a complete discussion of a Fund's principal risks.

Unlike mutual funds, ETF shares are purchased and sold in secondary market transactions at negotiated market prices rather than at net asset value ("NAV") and as such ETFs may trade at a premium or discount to their NAV. As a result, shareholders of the Fund may pay more than NAV when purchasing shares and receive less than NAV when selling Fund shares. ETF shares may only be redeemed at NAV by authorized participants in large creation units. There can be no guarantee that an active trading market for shares will develop or be maintained or that the Fund's shares will continue to be listed. The trading of shares may incur brokerage commissions. The Fund has a limited number of Authorized Participants. To the extent they exit the business or are otherwise unable to proceed in creation and redemption transactions with the Fund and no other Authorized Participant is able to step forward to create or redeem, shares of the Fund may be more likely to trade at a premium or discount to NAV and possibly face trading halts or delisting. NB Small-Mid Cap ETF is new with no operating history to evaluate. New funds may not attract sufficient assets to achieve investment, trading or other efficiencies and, if the Fund does not grow in size, it will be at greater risk than larger funds of wider bid-ask spreads for its shares, trading at a greater premium or discount to NAV and/or a stop to trading. These and other risks are discussed in more detail in each ETF's prospectus. Please refer to the prospectus for a complete discussion of the ETF's principal risks.