



**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to Internal Revenue Code ("IRC") Sec. 301(c)(1), the portion of a distribution, which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 302(c)(2), the portion of a distribution, which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

18 Can any resulting loss be recognized? ▶ Not applicable

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Pursuant to IRC Sec. 6045, brokers are required to reflect these adjustments in the cost basis reporting for covered securities. If a broker is not required to provide cost basis to a particular shareholder, the cost basis of the shareholder's shares should be adjusted as of the distribution date to reflect the return of capital described above. The final amount of taxable dividends and non-taxable return of capital (i.e., non-dividend distributions) will be reported to shareholders on their 2017 Form 1099-DIV.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *John McGovern* Date ▶ 2/21/18

Paid Preparer Use Only	Print your name ▶ John McGovern	Preparer's signature	Title ▶ Treasurer	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name					
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no.	

Statement #1

FORM 8937 Report of Organizational Actions Affecting Basis of Securities

Neuberger Berman Income Funds - Neuberger Berman Strategic Income Fund  
 1290 Avenue of the Americas  
 New York, NY 10104  
 EIN: 59-3769580

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K561	NRSIX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:  
 Part II, #16, Change in basis and the data that supports the calculation:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.031345	0.000859
Daily	Daily	2/28/2017	\$0.031823	0.000872
Daily	Daily	3/31/2017	\$0.037798	0.001036
Daily	Daily	4/28/2017	\$0.036112	0.000989
Daily	Daily	5/31/2017	\$0.031415	0.000861
Daily	Daily	6/30/2017	\$0.036726	0.001006
Daily	Daily	7/31/2017	\$0.033127	0.000908
Daily	Daily	8/31/2017	\$0.034316	0.000940
Daily	Daily	9/29/2017	\$0.029898	0.000819
Daily	Daily	10/31/2017	\$0.033106	0.000907

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K744	NSTTX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:  
 Part II, #16, Change in basis and the data that supports the calculation:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.027469	0.000753
Daily	Daily	2/28/2017	\$0.028314	0.000776
Daily	Daily	3/31/2017	\$0.033843	0.000927
Daily	Daily	4/28/2017	\$0.032295	0.000885
Daily	Daily	5/31/2017	\$0.027475	0.000753
Daily	Daily	6/30/2017	\$0.032890	0.000901
Daily	Daily	7/31/2017	\$0.029160	0.000799
Daily	Daily	8/31/2017	\$0.030390	0.000833
Daily	Daily	9/29/2017	\$0.026055	0.000714
Daily	Daily	10/31/2017	\$0.029117	0.000798

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K751	NSTLX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:  
 Part II, #16, Change in basis and the data that supports the calculation:

Neuberger Berman Income Funds - Neuberger Berman Strategic Income Fund  
 1290 Avenue of the Americas  
 New York, NY 10104  
 EIN: 59-3769580

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.030721	0.000842
Daily	Daily	2/28/2017	\$0.031265	0.000857
Daily	Daily	3/31/2017	\$0.037197	0.001019
Daily	Daily	4/28/2017	\$0.035483	0.000972
Daily	Daily	5/31/2017	\$0.030779	0.000843
Daily	Daily	6/30/2017	\$0.036113	0.000989
Daily	Daily	7/31/2017	\$0.032486	0.000890
Daily	Daily	8/31/2017	\$0.033680	0.000923
Daily	Daily	9/29/2017	\$0.029282	0.000802
Daily	Daily	10/31/2017	\$0.032463	0.000889

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K769	NSTCX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:  
 Part II, #16, Change in basis and the data that supports the calculation:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.020568	0.000564
Daily	Daily	2/28/2017	\$0.022043	0.000604
Daily	Daily	3/31/2017	\$0.026965	0.000739
Daily	Daily	4/28/2017	\$0.025509	0.000699
Daily	Daily	5/31/2017	\$0.020436	0.000560
Daily	Daily	6/30/2017	\$0.026036	0.000713
Daily	Daily	7/31/2017	\$0.022066	0.000605
Daily	Daily	8/31/2017	\$0.023251	0.000637
Daily	Daily	9/29/2017	\$0.019166	0.000525
Daily	Daily	10/31/2017	\$0.022007	0.000603

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K777	NSTAX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:  
 Part II, #16, Change in basis and the data that supports the calculation:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.027050	0.000741
Daily	Daily	2/28/2017	\$0.027930	0.000765
Daily	Daily	3/31/2017	\$0.033497	0.000918
Daily	Daily	4/28/2017	\$0.031864	0.000873
Daily	Daily	5/31/2017	\$0.027051	0.000741
Daily	Daily	6/30/2017	\$0.032515	0.000891
Daily	Daily	7/31/2017	\$0.028719	0.000787
Daily	Daily	8/31/2017	\$0.029913	0.000820
Daily	Daily	9/29/2017	\$0.025620	0.000702
Daily	Daily	10/31/2017	\$0.028648	0.000785