

FEBRUARY 2024

NEUBERGER BERMAN

## IMPORTANT 2023 YEAR END TAX INFORMATION

---

### 2023 Qualified Dividend Income for Individual Shareholders

If you received a Form 1099 DIV, Box 1b shows the portion of the amount in Box 1a that are “Qualified dividends,” which are dividends earned from most domestic corporations and from qualified foreign corporations. These dividends may be eligible for taxation at the same rate as long-term capital gains and apply to all individual shareholders. Please refer to the instructions in your IRS Form 1040 for information about reporting qualified dividends, including holding period requirements.

---

Neuberger Berman ETFs	Qualified Dividend Income
Global Real Estate ETF <sup>(a)</sup>	53.21%

(a) Prior to the close of business on 10/13/2023, the Global Real Estate ETF operated as an open-end mutual fund, Neuberger Berman Global Real Estate Fund.

**Please consult your own tax advisor for details as to how this information may impact your 2023 tax returns.**