



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► Pursuant to Internal Revenue Code ("IRC") Sec. 301(c)(1), the portion of a distribution, which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 302(c)(2), the portion of a distribution, which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

18 Can any resulting loss be recognized? ► Not applicable

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► Pursuant to IRC Sec. 6045, brokers are required to reflect these adjustments in the cost basis reporting for covered securities. If a broker is not required to provide cost basis to a particular shareholder, the cost basis of the shareholder's shares should be adjusted as of the distribution date to reflect the return of capital described above. The final amount of taxable dividends and non-taxable return of capital (i.e., non-dividend distributions) will be reported to shareholders on their 2019 Form 1099-DIV.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► John McGovern Date ►

Print your name ► John McGovern Title ► Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ►	Firm's EIN ►		Phone no.	
Firm's address ►				

Statement #1

FORM 8937 Report of Organizational Actions Affecting Basis of Securities

Neuberger Berman Income Funds - Neuberger Berman Emerging Markets Debt Fund  
 1290 Avenue of the Americas  
 New York, NY 10104  
 EIN: 46-2865782

<u>Part I</u>	<u>Box 10 Cusip number</u>	<u>Box 12 Ticker symbol</u>
	64128K538	NERIX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:  
 Part II, #16, Change in basis and the data that supports the calculation:

<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Distribution Per Share</u>	<u>Total Return of Capital Per Share</u>
Daily	Daily	1/31/2019	\$0.035368	0.017108
Daily	Daily	2/28/2019	\$0.035144	0.016999
Daily	Daily	3/29/2019	\$0.037610	0.018192
Daily	Daily	4/30/2019	\$0.038118	0.018438
Daily	Daily	5/31/2019	\$0.037978	0.018370
Daily	Daily	6/28/2019	\$0.036067	0.017446
Daily	Daily	7/31/2019	\$0.036618	0.017712
Daily	Daily	8/30/2019	\$0.035978	0.017403
Daily	Daily	9/30/2019	\$0.037865	0.018315
Daily	Daily	10/31/2019	\$0.038688	0.018713

<u>Part I</u>	<u>Box 10 Cusip number</u>	<u>Box 12 Ticker symbol</u>
	64128K546	NERCX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:  
 Part II, #16, Change in basis and the data that supports the calculation:

<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Distribution Per Share</u>	<u>Total Return of Capital Per Share</u>
Daily	Daily	1/31/2019	\$0.027492	0.013298
Daily	Daily	2/28/2019	\$0.027924	0.013507
Daily	Daily	3/29/2019	\$0.029593	0.014314
Daily	Daily	4/30/2019	\$0.030347	0.014679
Daily	Daily	5/31/2019	\$0.030060	0.014540
Daily	Daily	6/28/2019	\$0.028044	0.013565
Daily	Daily	7/31/2019	\$0.028289	0.013683
Daily	Daily	8/30/2019	\$0.027788	0.013441
Daily	Daily	9/30/2019	\$0.030023	0.014522
Daily	Daily	10/31/2019	\$0.030520	0.014763

**Neuberger Berman Income Funds - Neuberger Berman Emerging Markets Debt Fund**  
**1290 Avenue of the Americas**  
**New York, NY 10104**  
**EIN: 46-2865782**

<u>Part I</u>	<u>Box 10 Cusip number</u>	<u>Box 12 Ticker symbol</u>
	64128K553	NERAX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Part II, #16, Change in basis and the data that supports the calculation:

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Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2019	\$0.032721	0.015827
Daily	Daily	2/28/2019	\$0.032740	0.015836
Daily	Daily	3/29/2019	\$0.034953	0.016907
Daily	Daily	4/30/2019	\$0.035533	0.017187
Daily	Daily	5/31/2019	\$0.035325	0.017087
Daily	Daily	6/28/2019	\$0.033448	0.016179
Daily	Daily	7/31/2019	\$0.033846	0.016371
Daily	Daily	8/30/2019	\$0.033231	0.016074
Daily	Daily	9/30/2019	\$0.035244	0.017048
Daily	Daily	10/31/2019	\$0.035952	0.017390