

## IMPORTANT 2023 YEAR END TAX INFORMATION

### Interest Income - Internal Revenue Code Section 163(j) for Corporate Shareholders

Internal Revenue Code (“IRC”) regulations permit mutual funds to pass through interest income to corporate shareholders. Pursuant to IRC section 163(j) a portion of the ordinary income distributions reported will qualify as interest income for the purpose of determining limitations on the deduction for business interest expense. For 2023, the percentage of ordinary income distributed by each fund listed below qualifies as reported 163(j) interest dividends:

Neuberger Berman Alternative Funds® (All Classes)	Qualifying Percentage
Absolute Return Multi-Manager	88.41%
Global Allocation Fund <sup>(a)</sup>	1.57%
Long Short Fund	12.43%
U.S. Equity PutWrite Strategy Fund <sup>(b)</sup>	88.18%
<b>Neuberger Berman Equity Funds® (All Classes)</b>	
Equity Income Fund	0.74%
<b>Neuberger Berman Income Funds® (All Classes)</b>	
<b>Qualifying Percentage</b>	
Core Bond Fund	92.39%
Emerging Markets Debt Fund	100.00%
Floating Rate Income Fund	89.75%
High Income Bond Fund	89.53%
Short Duration Bond Fund	89.06%
Strategic Income Fund	88.12%

(a) Fund liquidated on February 10, 2023.

(b) As previously disclosed in a supplement to the Fund's Summary Prospectus, Prospectus and Statement of Additional Information dated July 7, 2023 (the “Supplement”), the Neuberger Berman U.S. Equity Index PutWrite Strategy Fund is currently expected to be reorganized into an exchange-traded fund in January 2024. Class A and C Shares of the Fund were converted into Institutional Class Shares on after the close of business on 9/14/23. Please read the Supplement and information statement on Form N-14, for important information about the expected reorganization.

**Please consult your own tax advisor for details as to how this information may impact your 2023 tax return.**