

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTION 358, 368, AND 354.

18 Can any resulting loss be recognized? ▶ _____
SHAREHOLDERS WILL GENERALLY NOT RECOGNIZE GAIN OR LOSS AS A RESULT OF THE STOCK SPLIT. SHAREHOLDERS SHOULD CONSULT THEIR TAX ADVISOR WITH RESPECT TO TAX CONSEQUENCES RESULTING FROM THE STOCK SPLIT.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
THE REPORTABLE YEAR IS 2021 FOR TAXPAYER REPORTING TAXABLE INCOME ON CALENDAR YEAR BASIS. FOR SHAREHOLDERS REPORTING TAXABLE INCOME ON A BASIS OTHER THAN CALENDAR YEAR THE REPORTABLE TAX YEAR IS THE SHAREHOLDER'S TAX YEAR THAT INCLUDES JULY 23, 2021.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *John McGovern* Date ▶ 08/30/21

Print your name ▶ John M. McGovern Title ▶ Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

STATEMENT 1

Neuberger Berman Equity Funds - Neuberger Berman Mid Cap Growth Fund
13-2556829

<u>Shares Class</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Stock Split Ratio(Old to New)</u>	<u>Action</u>
Mid Cap Growth Trust	640917308	NBMTX	1: 0.9974	Reverse
Mid Cap Growth Advisor	64122M407	NBMBX	1: 0.9869	Reverse
Mid Cap Growth Institutional	641224662	NBMLX	1: 1.0078	Forward
Mid Cap Growth Class A	641224266	NMGAX	1: 0.9924	Reverse
Mid Cap Growth Class C	641224258	NMGCX	1: 0.9617	Reverse
Mid Cap Growth Class R3	641224233	NMGRX	1: 0.9814	Reverse
Mid Cap Growth Class R6	64122Q523	NRMGX	1: 1.0118	Forward