

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to Internal Revenue Code ("IRC") Sec. 301(c)(1), the portion of a distribution, which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 302(c)(2), the portion of a distribution, which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

18 Can any resulting loss be recognized? ▶ Not applicable

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Pursuant to IRC Sec. 6045, brokers are required to reflect these adjustments in the cost basis reporting for covered securities. If a broker is not required to provide cost basis to a particular shareholder, the cost basis of the shareholder's shares should be adjusted as of the distribution date to reflect the return of capital described above. The final amount of taxable dividends and non-taxable return of capital (i.e., non-dividend distributions) will be reported to shareholders on their 2017 Form 1099-DIV.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature ▶ <i>John McGovern</i>	Date ▶ 2/21/18		
Paid Preparer Use Only	Print your name ▶ John McGovern	Title ▶ Treasurer		
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		Phone no.
	Firm's address ▶			

Statement #1

FORM 8937 Report of Organizational Actions Affecting Basis of Securities

Neuberger Berman Income Funds - Neuberger Berman Unconstrained Bond Fund
 1290 Avenue of the Americas
 New York, NY 10104
 EIN: 46-4356593

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K488	NRUBX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Part II, #16, Change in basis and the data that supports the calculation:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.010266	0.002630
Daily	Daily	2/28/2017	\$0.013185	0.003378
Daily	Daily	3/31/2017	\$0.013670	0.003502
Daily	Daily	4/28/2017	\$0.011046	0.002830
Daily	Daily	5/31/2017	\$0.008136	0.002084
Daily	Daily	6/30/2017	\$0.010563	0.002706
Daily	Daily	7/31/2017	\$0.007214	0.001848
Daily	Daily	8/31/2017	\$0.006888	0.001765
Daily	Daily	9/29/2017	\$0.021258	0.005446
Daily	Daily	10/31/2017	\$0.011197	0.002869

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K496	NUBIX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Part II, #16, Change in basis and the data that supports the calculation:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.009704	0.002486
Daily	Daily	2/28/2017	\$0.012677	0.003248
Daily	Daily	3/31/2017	\$0.013120	0.003361
Daily	Daily	4/28/2017	\$0.010506	0.002692
Daily	Daily	5/31/2017	\$0.007577	0.001941
Daily	Daily	6/30/2017	\$0.010020	0.002567
Daily	Daily	7/31/2017	\$0.006656	0.001705
Daily	Daily	8/31/2017	\$0.006388	0.001631
Daily	Daily	9/29/2017	\$0.020663	0.005294
Daily	Daily	10/31/2017	\$0.010717	0.002746

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K512	NUBCX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Part II, #16, Change in basis and the data that supports the calculation:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.000986	0.000253
Daily	Daily	2/28/2017	\$0.004736	0.001213
Daily	Daily	3/31/2017	\$0.004173	0.001069
Daily	Daily	4/28/2017	\$0.001861	0.000477
Daily	Daily	5/31/2017	\$0.000111	0.000028
Daily	Daily	6/30/2017	\$0.000100	0.000026
Daily	Daily	7/31/2017	\$0.000216	0.000055
Daily	Daily	8/31/2017	\$0.000084	0.000022
Daily	Daily	9/29/2017	\$0.006922	0.001773
Daily	Daily	10/31/2017	\$0.003247	0.000832

Part I	Box 10 Cusip number	Box 12 Ticker symbol
	64128K520	NUBAX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Part II, #16, Change in basis and the data that supports the calculation:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total Return of Capital Per Share
Daily	Daily	1/31/2017	\$0.006782	0.001738
Daily	Daily	2/28/2017	\$0.010031	0.002570
Daily	Daily	3/31/2017	\$0.010160	0.002803
Daily	Daily	4/28/2017	\$0.007678	0.001967
Daily	Daily	5/31/2017	\$0.004649	0.001191
Daily	Daily	6/30/2017	\$0.007182	0.001840
Daily	Daily	7/31/2017	\$0.003696	0.000947
Daily	Daily	8/31/2017	\$0.003607	0.000924
Daily	Daily	9/29/2017	\$0.017620	0.004514
Daily	Daily	10/31/2017	\$0.008231	0.002109